

**SUMMARY : PLEASE READ AND COMPLETE ALL QUESTIONS**

TAXPAYER NAME \_\_\_\_\_ SPOUSE \_\_\_\_\_  
 (EXACTLY AS SHOWN ON SSN/ITIN CARD)  
 SSN/ITIN \_\_\_\_\_ SSN/ITIN \_\_\_\_\_  
 DATE OF BIRTH \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_  
 OCCUPATION: \_\_\_\_\_ OCCUPATION \_\_\_\_\_  
 ADDRESS \_\_\_\_\_  
 (IF YOU PLAN TO MOVE IN THE NEXT FEW DAYS, PLEASE USE THE NEW ADDRESS)  
 PHONE # \_\_\_\_\_ CELLULAR # \_\_\_\_\_  
 DID YOU PAY FOR RENT? \_\_\_\_\_ MONTHLY PAYMENT \$ \_\_\_\_\_ LANDLORD'S NAME \_\_\_\_\_  
 LANDLORD'S ADDRESS \_\_\_\_\_

**PLEASE CHECK THE ONE THAT MEETS YOUR SPECIFIC SITUATION**

1. IF SINGLE/UNMARRIED/WIDOW WITH NO DEPENDENTS: **SINGLE**
2. IF MARRIED OR LIVED WITH YOUR SPOUSE FOR AT LEAST 7 MONTHS **MARRIED FILING JOINTLY**
3. IF MARRIED BUT WANT TO FILE SEPARATE (NO E.I. CREDIT ALLOWED) **MARRIED FILING SEPARATELY**
4. IF LIVED WITH YOUR DEPENDENTS IN THE SAME HOUSEHOLD FOR AT LEAST 7 MON., PROVIDED OVER %50 OF THEIR SUPPORT AND EARNED THE HIGHEST WAGES IN THE HOUSEHOLD: **HEAD OF HOUSEHOLD**
5. IF YOUR SPOUSE DIED DURING 2004 AND YOU WILL CLAIM DEPENDENTS **WINDOW(ER)**

**IF YOU ARE CLAIMING DEPENDENTS**

IN ORDER TO ANSWER THE NEXT QUESTION, PLEASE BE AWARE OF THE FOLLOWING INFORMATION:

**THE ONLY DEPENDENT YOU CAN CLAIM IS:**

- ★ THE DEPENDENT THAT LIVED WITH YOU (IN USA/CANADA/MEXICO) FOR AT LEAST 7 MONTHS ON 2005 AND YOU PROVIDED OVER 50% OF HIS/HER SUPPORT
- ★ THE DEPENDENT THAT DIDN'T EARNED OVER \$3,100.00 ★ THE DEPENDENT THAT IS NOT FILING A JOINT RETURN
- ★ THE ONE THAT ONLY YOU IS CLAIMING AS A DEPENDENT

**WILL YOU CLAIM DEPENDENTS?** YES  NO  DID YOU PAY FOR CHILD DAYCARE? YES  NO

HOW MUCH? \_\_\_\_\_ DAY CARE NAME, ADDRESS AND FEDERAL ID# \_\_\_\_\_

1. HOW OLD IS YOUR DEPENDENT? 1- \_\_\_\_\_ 2- \_\_\_\_\_ 3- \_\_\_\_\_
2. DID ANY DEPENDENT WORK? YES  NO  3. DID HE/SHE ATTEND COLLEGE YES  NO
4. IF YES, FULL OR PART-TIME STUDENT? \_\_\_\_\_ 5. WHAT SEMESTER? \_\_\_\_\_
6. HOW MUCH ON TUITION? \$ \_\_\_\_\_ 7. COLLEGE/UNIVERSITY \_\_\_\_\_

**THE DEPENDENT INFO**

CHECK WITH X

NAME (EXACTLY AS SHOWN ON SS CARD)	SSN / ITIN	DATE OF BIRTH	RELATIONSHIP	CHECK WITH X	
				STUDENT	LIVES W/ME

8. WAS YOUR RETURN EXAMINED BY IRS FOR THE LAST 2 YEARS? YES  NO  →

**PLEASE CHECK ONE OF THE FILING METHOD**

**1. BY MAIL** (OPTIONAL) *ADDITIONAL FEES APPLIES. GET YOUR REFUND WITHIN 6 TO 8 WEEKS.*

a) CHECK  b) DIRECT DEPOSIT

**2. BY E-FILE** *FREE WITH PAID PREPARATION!* GET YOUR REFUND WITHIN 2 TO 3 WEEKS!!

a) CHECK  b) DIRECT DEPOSIT

**OR: WITHOUT ANY PAYMENTS UPFRONT!**

a) **RAL** ( REFUND WITHIN 24 HOURS)  b) **PERC** (2 WEEKS)   
CHECK \_\_\_ DIRECT DEPOSIT \_\_\_ CHECK \_\_\_ DIRECT DEPOSIT \_\_\_

IF YOU SELECTED DIRECT DEPOSIT, PLEASE LEAVE A VOIDED CHECK OR COPY WITH YOUR BANK AND ACCOUNT INFORMATION

BANK NAME \_\_\_\_\_ ACCOUNT # \_\_\_\_\_

SAVING  CHECKING

☆ **SAVE TIME!!!** ☆

**LEAVE YOUR TAX DOCS AND GET YOUR INCOME TAX DONE WITHIN 24 HOURS!!**

**NO APPOINTMENT NEEDED AND NO WAITING IN LINE!**

PLEASE CHECK IF YOU WANT TO DROP OFF YOUR TAX DOCUMENTS

a) YOU CAN PICK UP YOUR TAX WITHIN 24 HOURS

OR

b) OPTIONAL DATE \_\_\_\_ / \_\_\_\_ / \_\_\_\_ (IF MORE THEN 24 HOURS)

**DEPOSIT STAMP**  
(FOR AVANT-TAX USE ONLY)  
  
\$ \_\_\_\_\_

**CERTIFICATION AND AUTHORIZATION**

I AUTHORIZE AVANT-TAX TO APPLY FOR A PERC AND E-FILE MY TAX RETURN IF DO NOT PICK IT UP WITHIN 7 DAYS I AM NOTIFIED THAT IT HAS BEEN PREPARED.

I CERTIFY THAT I HAVE COMPLETED AND ANSWERED ALL QUESTIONS ACCURATELY TO MY KNOWLEDGE AND I AM ABLE TO COLLABORATE THIS INFORMATION IF REQUIRED.

I ACKNOWLEDGE THAT MY RETURN WILL BE PREPARED UTILIZING INFORMATION AND DOCUMENTATION PROVIDED BY ME, THUS I HOLD AVANT-TAX HARMLESS OF ANY ERROR HEREIN PRESENTED. AVANT-TAX GUARANTEES ERROR-FREE TAX PREPARATION SERVICES IN ACCORDANCE WITH AVANT-TAX ACCURACY GUARANTEE.

**SIGNATURE** \_\_\_\_\_

**DATE** \_\_\_\_\_